

28th March 2025

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400001

Scrip Code: 544137

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra(E)
Mumbai -400051

Symbol: INDUSINVT

Subject: Intimation of receipt of acceptance to Binding Offer and execution of Definitive Agreements for acquisition of GR Galgalia Bahadurganj Highway Private Limited (“GGBHPL”)

Dear Ma’am / Sir,

In furtherance to our letter dated 27th March 2025, wherein we had submitted the intimation relating to receipt of acceptance to Binding Offer from the G R Infraprojects Limited (“**Seller**”) and execution of the Share Purchase Agreement (“**SPA**”) and Assignment Agreement with the Seller on 27th March 2025 for acquisition of GGBHPL by Indus Infra Trust and assignment of unsecured loan availed by GGBHPL from the Seller to Indus Infra Trust, It has come to our notice that there is an inadvertent typographical error in the S. No. 8 of Annexure – I of the Intimation. The updated details are provided below, all other information remains unchanged:

S. No.	Particulars	Details
8.	cost of acquisition and/or the price at which the shares are acquired	Acquisition of 100% shareholding of GGBHPL and assignment of unsecured loan availed by GGBHPL from Seller resulting in aggregate consideration of INR 2,255.80 Million, subject to the adjustments on closing date as per the Share Purchase Agreement and Assignment Agreement. Total Enterprise Value of the acquisition is INR 6,199.51 Million

This intimation should be read in conjunction with our intimation dated 27th March 2025. You are

requested to take the above information on your record.

Thanking you,

Yours sincerely,

**For Indus Infra Trust (*erstwhile Bharat Highways InvIT*)
Acting through its Investment Manager
GR Highways Investment Manager Private Limited**

**Mohnish Dutta
Company Secretary & Compliance Officer
M. No. FCS 10411**

**CC:
IDBI Trusteeship Services limited
Ground Floor, Universal Insurance Building
Sir P.M. Road, Fort, Mumbai, Maharashtra – 400001**